

Date: August 21, 2024

BSE Limited Department of Corporate Relations Pheroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 (SCRIP CODE - 524804)	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor Plot No. C/1, G Block Bandra - Kurla Complex, Mumbai - 400 051 (Symbol - AUROPHARMA)
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Sub: Submission of post buyback public advertisement pertaining to buyback of up to 51,36,986 (Fifty One Lakh Thirty Six Thousand Nine Hundred and Eighty Six only) fully paid-up equity shares having a face value of ₹ 1/- (Rupees One only) each ("Equity Shares") of Aurobindo Pharma Limited ("Company") at a price of ₹ 1,460/- (Rupees One Thousand Four Hundred and Sixty only) per Equity Share payable in cash for an aggregate amount not exceeding ₹ 750,00,00,000/- (Rupees Seven Hundred and Fifty Crore only) on a proportionate basis through tender offer route ("Buyback"), pursuant to the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations").

Dear Sir / Madam,

This is further to our letters dated Monday, July 22, 2024 and Thursday, August 01, 2024, whereby we had submitted the public announcement dated Friday, July 19, 2024 ("**Public Announcement**") and the letter of offer dated Thursday, August 01, 2024 ("**Letter of Offer**") respectively, pertaining to the captioned Buyback.

As required under the Buyback Regulations, we are pleased to submit herewith a copy of the post buyback public advertisement dated Tuesday, August 20, 2024 ("**Post Buyback Public Advertisement**"), which was published on Wednesday, August 21, 2024, in the following newspapers:

Publication	Language	Editions
Financial Express	English	All editions
Jansatta	Hindi	All editions
Nava Telangana*	Telugu	Hyderabad edition

**Telugu being regional language wherein the registered office of the Company is located.*

Capitalised terms used and not defined herein shall have the meaning ascribed to them in the Letter of Offer.

We request you to kindly take the above on record.

Thanking you,
For **Aurobindo Pharma Limited**

B Adi Reddy
Company Secretary & Compliance Officer

AUROBINDO PHARMA LIMITED

(CIN : L24239TG1986PLC015190)

www.aurobindo.com

PAN No. AABCA7366H

Corp. Off.: Galaxy, Floors: 22-24, Plot No.1, Survey No.83/1, Hyderabad Knowledge City, Raidurg Panmaktha, Ranga Reddy District, Hyderabad – 500 032, Telangana, India.

Tel : +91 40 6672 5000 / 6672 1200 Fax: +91 40 6707 4044.

Regd.off.: Plot No.2, Maithrivi, Ameerpet, Hyderabad -500038 T.S., INDIA Tel: +91 40 2373 6370/2374 7340 Fax: +91 40 2374 1080/2374 6833
Email: info@aurobindo.com Website: www.aurobindo.com

**AUROBINDO PHARMA LIMITED**

Corporate Identification Number (CIN): L24239TG1986PLC015190

Registered Office: Plot No. 2, Malthrivihaar, Ameerpet, Hyderabad- 500 038, Telangana, India

Corporate Office: Galaxy, Floors: 22-24, Plot No.1, Survey No.83/1, Hyderabad Knowledge City, Raidurg Panmaktha, Ranga Reddy District, Hyderabad - 500 032, Telangana, India

Contact Person: Mr B Adi Reddy, Company Secretary and Compliance Officer

Tel. No.: +91 40 2373 6370/ 2374 7340; Fax: +91 40 2374 1080/ 2374 6833

Website: www.aurobindo.com; Email: info@aurobindo.com

POST BUYBACK PUBLIC ADVERTISEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF AUROBINDO PHARMA LIMITED

This post buyback public advertisement ("Post Buyback Public Advertisement") is being made in compliance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations") regarding completion of the Buyback. This Post Buyback Public Advertisement should be read in conjunction with the Public Announcement dated Friday, July 19, 2024 published on Monday, July 22, 2024 ("Public Announcement") and the Letter of Offer dated Thursday, August 01, 2024 ("Letter of Offer") issued in connection with the Buyback.

Unless specifically defined herein, capitalised terms and abbreviations used herein have the same meaning as ascribed to them in the Public Announcement and the Letter of Offer.

1. THE BUYBACK

1.1 Aurobindo Pharma Limited ("Company") had announced the Buyback of up to 51,36,986 (Fifty One Lakh Thirty Six Thousand Nine Hundred and Eighty Six only) fully paid-up equity shares, each having a face value of ₹ 1/- (Rupee One only) ("Equity Shares"), representing 0.88% of the total number of Equity Shares in the paid-up equity share capital of the Company, at a price of ₹ 1,460/- (Rupees One Thousand Four Hundred and Sixty only) per Equity Share ("Buyback Price"), payable in cash, for an aggregate amount not exceeding ₹ 750,00,00,000/- (Rupees Seven Hundred and Fifty Crore only) ("Buyback Size") from all of the Equity Shareholders/ Beneficial Owners, including members of the Promoter & Promoter Group, who hold Equity Shares as of the Record Date i.e., Tuesday, July 30, 2024, on a proportionate basis through the "Tender Offer" route as prescribed under the Buyback Regulations, Companies Act, rules framed thereunder including the Share Capital Rules and Management Rules, to the extent applicable, and the Listing Regulations ("Buyback"). The Buyback Size does not include any expenses incurred or to be incurred for the Buyback viz. brokerage costs, fees, turnover charges, applicable taxes such as buyback tax, securities transaction tax, goods and services tax, stamp duty, etc., expenses incurred or to be incurred for the Buyback like filing fees payable to the SEBI, advisors/ legal fees, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses, etc. ("Transaction Costs"). The Buyback Size constitutes 3.84% and 2.67% of the aggregate of the fully paid-up equity share capital and free reserves of the Company as per the audited standalone and consolidated financial statements of the Company as at March 31, 2024, respectively (i.e., the last audited financial statements available as on the date of Board Meeting recommending the proposal of the Buyback).

1.2 The Company adopted the Tender Offer route for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the Securities and Exchange Board of India ("SEBI") vide SEBI circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and SEBI circular no. SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, and such other circulars or notifications, as may be applicable, including any amendments or statutory modifications for the time being in force.

1.3 The tendering period for the Buyback opened on Monday, August 05, 2024, and closed on Friday, August 09, 2024.

2. DETAILS OF THE BUYBACK

2.1 The total number of shares bought back by the Company under the Buyback were 51,36,986 (Fifty One Lakh Thirty Six Thousand Nine Hundred and Eighty Six only) Equity Shares, at a price of ₹ 1,460/- (Rupees One Thousand Four Hundred and Sixty only) per Equity Share.

2.2 The total amount utilized in the Buyback is ₹ 749,99,99,560/- (Rupees Seven Hundred and Forty Nine Crore Ninety Nine Lakh Ninety Nine Thousand Five Hundred and Sixty only) excluding Transaction Costs.

2.3 The Registrar to the Buyback i.e., KFin Technologies Limited ("Registrar"), considered 9,569 valid bids for 2,10,18,508 Equity Shares in response to the Buyback, resulting in the subscription of approximately 4.09 times the maximum number of Equity Shares proposed to be bought back.

2.4 The details of the valid bids considered by the Registrar are as follows:

Category of Shareholders	Number of Equity Shares reserved in the Buyback	No. of valid bids received in the category	Total no. of Equity Shares validly tendered	Response (%)
Reserved Category for Small Shareholder	7,70,548	8,670	1,58,144	20.52%
General Category for other Eligible Shareholders	43,66,438	899	2,08,60,364	477.74%
Total	51,36,986	9,569	2,10,18,508	409.16%

2.5 All valid bids were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar via email to the relevant Eligible Shareholders (who have their e-mail IDs registered with the Company or the Depositories) on Monday, August 19, 2024. In cases where email IDs were not registered with the Company or Depositories, physical letters of acceptance/ rejection were dispatched to the Eligible Shareholders on Monday, August 19, 2024 by the Registrar.

2.6 The settlement of all valid bids was completed by the Clearing Corporation on Monday, August 19, 2024. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by RBI or relevant bank, due to any reason, then the amounts payable to the Eligible Shareholders were transferred to the concerned Seller Member for onward transfer to such Eligible Shareholders.

2.7 Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company's Demat Account on Monday, August 19, 2024. The unaccepted Equity Shares in dematerialized form have been returned to the respective Eligible Shareholders/ lien removed by the Clearing Corporations on Monday, August 19, 2024. No Equity Shares were tendered in physical form.

2.8 The extinguishment of 51,36,986 Equity Shares accepted under the Buyback, all of which are in dematerialized form, is currently under process and shall be completed in accordance with the Buyback Regulations, on or before Wednesday, August 28, 2024.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1 The capital structure of the Company, pre and post Buyback, is as under:

SR. NO.	PARTICULARS	AMOUNT (IN ₹)
A	AUTHORISED SHARE CAPITAL	
	4,54,29,93,820 Equity Shares of ₹ 1/- each	4,54,29,93,820
	2,12,10,000 preference shares of ₹ 100/- each	2,12,10,00,000
	Total	6,66,39,93,820
B	ISSUED, SUBSCRIBED AND FULLY PAID UP SHARE CAPITAL PRE BUYBACK	
	58,59,38,609 Equity Shares of ₹ 1/- each	58,59,38,609
C	ISSUED, SUBSCRIBED AND FULLY PAID UP SHARE CAPITAL POST BUYBACK*	
	58,08,01,623 Equity Shares of ₹ 1/- each	58,08,01,623

*Subject to extinguishment of 51,36,986 (Fifty One Lakh Thirty Six Thousand Nine Hundred and Eighty Six only) Equity Shares accepted in the Buyback.

3.2 Details of the Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been bought back under the Buyback are as mentioned below:

Sr. No.	Name of the Eligible Shareholder	No. of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of the total Equity Shares bought back	Equity Shares accepted as a % of the total post Buyback Equity Share capital of the Company*
1	RPR SONS ADVISORS PVT LTD	18,14,893	35.33	0.31
2	MIRAE ASSET FUND THROUGH MULTIPLE SCHEMES	4,62,477	9.00	0.08
3	GOVERNMENT PENSION FUND GLOBAL	4,16,321	8.10	0.07
4	KIRTHI REDDY KAMBAM	1,87,148	3.64	0.03
5	VENKATA RAMPRASAD REDDY PENAKA	1,66,354	3.24	0.03
6	AXIS CLINICALS LIMITED	1,54,585	3.01	0.03
7	M SIVAKUMARAN	1,33,928	2.61	0.02
8	ROBECO CAPITAL GROWTH FUNDS THROUGH MULTIPLE SCHEMES	1,30,025	2.53	0.02
9	LIFE INSURANCE CORPORATION OF INDIA THROUGH MULTIPLE SCHEMES	1,22,800	2.39	0.02
10	FUTURE FUND BOARD OF GUARDIANS MANAGED BY ROBECO THROUGH MULTIPLE SCHEMES	1,00,076	1.95	0.02
11	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	72,551	1.41	0.01
12	PGGM WORLD EQUITY B. V.	70,422	1.37	0.01
13	K SPOORTHY	60,827	1.18	0.01
15	GENERAL ORGANIZATION FOR SOCIAL INSURANCE	59,651	1.16	0.01
16	LONG TERM EQUITY FUND	58,372	1.14	0.01
17	AUSTRALIANSUPER	56,334	1.10	0.01

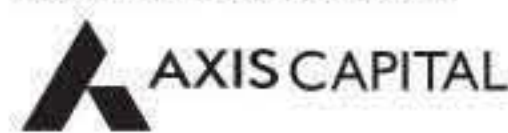
*Subject to extinguishment of 51,36,986 (Fifty One Lakh Thirty Six Thousand Nine Hundred and Eighty Six only) Equity Shares accepted in the Buyback.

3.3 The shareholding pattern of the Company, prior to the Buyback (i.e., as on the Record Date, being July 30, 2024) and post the completion of the Buyback, is as follows:

Category of Shareholder	Pre Buyback#		Post Buyback*	
	No. of Equity Shares	% of total outstanding Equity Shares	No. of Equity Shares post Buyback*	% of total outstanding Equity Shares
Promoter & Promoter Group and persons acting in concert (A)	30,35,15,471	51.80	30,09,48,721	51.82
Shareholding of non-promoters (B)	28,24,23,138	48.20		
Foreign Investors (OCBs/ FIIs/ NRIs/ Non-residents/ Non-domestic companies)	10,17,78,928	17.37		
Indian Financial Institutions/ Banks/ Mutual Funds/ Government Companies	14,14,24,962	24.14		
Others (Individuals, Bodies Corporate, Employees, etc.)	3,92,19,248	6.69		
Total (A+B)	58,59,38,609	100.00	58,08,01,623	100.00

As on the Record Date

*Subject to extinguishment of 51,36,986 (Fifty One Lakh Thirty Six Thousand Nine Hundred and Eighty Six) Equity Shares accepted in the Buyback.

4. MANAGER TO THE BUYBACK**AXIS CAPITAL LIMITED**

1st Floor, Axis House, C-2 Wadia International Centre,

P. B. Marg, Worli Mumbai - 400 025, Maharashtra, India

Tel.: +91 22 4325 2183; Fax: +91 22 4325 3000

Contact Person: Harish Patel/ Simran Gadh

Email: apl.buyback@axiscap.in; Website: www.axiscapital.co.in

SEBI Registration Number: INM000012029

5. DIRECTORS' RESPONSIBILITY

In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buyback Public Advertisement and confirms that this Post Buyback Public Advertisement contains true, factual and material information and does not contain any misleading information.

This Post Buy Back Public Advertisement is issued under the authority of the Board in terms of the resolution passed by the Board on Thursday, July 18, 2024 and by the Buyback Committee on Monday, August 19, 2024.

For and on behalf of the Board of Directors of Aurobindo Pharma Limited

Sd/-

Sd/-

Sd/-

K. Nityananda Reddy
Managing Director
DIN: 01284195

Mettu Madan Mohan Reddy
Whole-time Director
DIN: 01284266

B. Adi Reddy
Company Secretary and Compliance Officer
Membership No.: ACS 13709

Date: August 20, 2024

Place: Hyderabad

**SAVITA OIL TECHNOLOGIES LIMITED**

Corporate Identification Number: L24100MH1961PLC012066

Registered Office & Corporate Office: 66/67, Nariman Bhavan Nariman Point, Mumbai-400 021, Maharashtra, India

Tel. No. +91-22-22883061/62 | Email: legal@savita.com | Website: www.savita.com

Contact Person: Mr. Uday Chandrakant Rege, Company Secretary & Compliance Officer

NOTICE TO ELIGIBLE SHAREHOLDERS - BUYBACK OF EQUITY SHARES

Savita Oil Technologies Limited ("Company") has sent on August 20, 2024 the Letter of Offer and Form of Acceptance-cum-Acknowledgement ("Tender Form") along with the Share Transfer Form ("Form SH-4"), as applicable, dated August 19, 2024, for the Buy-back through electronic means to all the Eligible Shareholders, who have registered their e-mail ids with the Company or the Depositories and via registered post at their addresses registered with the Company holding physical equity shares as on the Record Date i.e., Friday, August 16, 2024.

The Schedule of activities for the Buy-back is as follows:

Activity	Day & Date
Date of opening of the Buy-back ("Buy-back Opening Date")	Thursday, August 22, 2024
Date of closing of the Buy-back ("Buy-back Closing Date")	Wednesday, August 28, 2024
Last date of receipt of completed Tender Form(s) and other specified documents including physical share certificate (as applicable) by the Registrar to the Buy-back	Wednesday, August 28, 2024 by 5:00 PM IST

For the detailed activity schedule, please refer to the Letter of Offer.

The details of the Buy-back Entitlement in each category are as follows:

Category of Eligible Shareholders	Ratio of Buyback (i.e. Buy-back Entitlement)*
Reserved Category for Small Shareholders	21 Equity Shares for every 544 Equity Shares held on the Record Date
General Category for all other Eligible Shareholders	07 Equity Shares for every 928 Equity Shares held on the Record Date

Note: The above Ratio of Buy-back is approximate and providing indicative Buy-back Entitlement. Any computation of entitled Equity Shares using the above Ratio of Buy-back may provide a slightly different number due to rounding-off. The actual Buy-back Entitlement for Reserved Category for Small Shareholders is 0.038602954 and General Category for all other Eligible Sellers is 0.007543656. Also, the numbers arrived at using the actual Buy-back Entitlement may not conform exactly to the Buy-back Entitlement printed in the Tender Form due to rounding-off of the factor.

*For further information on the Ratio of Buy-back as per the Buy-back Entitlement in each Category, please refer to paragraph 20.7 on page 37 of the Letter of Offer.

ELIGIBLE SHAREHOLDERS CAN ALSO CHECK THEIR ENTITLEMENT ON THE WEBSITE OF THE REGISTRAR TO THE BUYBACK BY FOLLOWING THE STEPS GIVEN BELOW:

- Click on <https://linkintime.co.in/Offer/Default.aspx>;
- Select the name of the Company - Savita Oil Technologies Limited -Buyback-2024;
- Select holding type - "Demat" or "Physical" or "PAN"
- Based on the option selected above, enter your 'DPID CLID' or 'Folio Number' or 'PAN'
- Then click on the View button
- The entitlement will be provided in the pre-filled 'FORM OF ACCEPTANCE-CUM ACKNOWLEDGEMENT'

In case you have not received the Letter of Offer and Tender Form, the same are also available on the websites of the Company, the Securities and Exchange Board of India, the Registrar to the Buy-back, the Stock Exchanges and the Manager to the Buy-back at www.savita.com, www.sebi.gov.in, www.linkintime.co.in, www.bseindia.com, www.nseindia.com and www.saffronadviser.com, respectively.

Capitalized terms used in this Advertisement and not defined herein shall have the same meaning as ascribed in the Letter of Offer.

FOR AND ON BEHALF OF THE BOARD OF DIRECTORS OF SAVITA OIL TECHNOLOGIES LIMITED

GAUTAM N. MEHRA Sd/- Chairman & Managing Director DIN: 00296615	SIDDHARTH G. MEHRA Sd/- Whole-Time Director DIN: 06454215	UDAY CHANDRAKANT REGE Sd/- Company Secretary and Compliance Officer ICSI Membership Number: A10508
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Place: Mumbai

Date: August 20, 2024

AdBaz

LESHA INDUSTRIES LIMITED

Lesha Industries Limited (Formerly Known as Lesha Finstock Private Limited) was originally incorporated under the provisions of The Companies Act, 1956 as 'Lesha Finstock Private Limited' on 23rd November, 1992, with the Registrar of Companies, Gujarat. However, Company subsequently converted in to public company. The name of our Company was also changed from 'Lesha Finstock Private Limited' to 'Ashni Finance Limited' on 27.11.1995. The name of our Company was again changed to Technocorp Infosystems Limited on 27.09.2001. Thereafter the name of our Company was also changed to its present name 'Lesha Industries Limited' pursuant to a special resolution of our shareholders passed in an extra-ordinary general meeting dated August 31, 2009 and a fresh certificate of incorporation dated August 31, 2009, consequent on such change of name was issued to our Company by the Registrar of Companies, Gujarat. The equity shares of our company got listed on October 07, 2011, with BSE.

Corporate Identification Number: L27100GJ1992PLC018607;

Registered Office: 7thFloor, Ashoka Chambers, Mithakali Six Roads, Ahmedabad-380006, Gujarat, India;

Contact Number: +91-79-26463227; Email ID: info@lesha.in Website: www.lesha.in

Contact Person: Ms. Maitri Kansara, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. ASHOK CHINUBHAI SHAH AND SHALIN ASHOK SHAH

Rights Issue of up to 1,76,000,000 Equity Shares with a face value of ₹ 1.00 each for cash at an issue price of ₹ 2.80 (Rupees Two and Eighty paise Only) per Equity Share (including a premium of ₹ 1.80 (Rupees One Eighty paise only) per Equity Share) ('Issue Price') ('Right Shares') for an amount of ₹ 49,28,00,000.00 (Rupees Forty Nine Crore Twenty Eight Lakh Only) on a Rights Issue basis to the Eligible Equity Shareholders of Lesha Industries Limited ('Issuer Company') in the ratio of 8 (Eight) Right Shares for every 5 (Five) Equity Shares held by such Eligible Equity Shareholders as on 12th July, 2024 being the Record Date ('Rights Issue'). For further details, kindly refer to the section titled 'Terms of The Issue' beginning on page no 142 of this Letter of Offer.

BASIS OF ALLOTMENT

The Board of Directors of Lesha Industries Limited (Formerly Known as Lesha Finstock Private Limited) wishes to thank all its members and investors for the overwhelming response to the Company's Rights Issue of Equity Shares, which opened for subscription on Monday, 22nd July 2024, and closed on Monday, 05th August 2024 and the last date for market renunciation of Rights Entitlements was on Tuesday, 30th July, 2024. As per the final certificates issued by the SCSBs, 2766 applications for 176326698 Equity Shares, were received from the Eligible Equity Shareholders, a total of 2442 applications for 174516545 Rights Equity Shares and also 324 applications were confirmed for rejection on technical grounds aggregating to 1810153 Rights Equity Shares. The total numbers of valid applications received were 2442 for 174516545 Equity Shares, which aggregates to 174516545 of the total number of Equity Shares allotted under the Issue. The basis of allotment finalized on Friday, August 09, 2024 in consultation with the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue, the Company allotted 174516545 Rights Equity Shares to the successful applicants on Friday, 09th August, 2024. In the Issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid applications have been considered for allotment.

Information regarding total number of applications received:

Category	Applications Received		Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value(Rs.)	%	Number	Value(Rs.)	%
Direct	2178	89.19	99366018	278224850.40	56.94	99366018	278224850.40	56.94
Renouces	264	10.81	75150527	210421475.60	43.06	75150527	210421475.60	43.06
Total	2442	100.00	174516545	488646326.00	100.00	174516545	488646326.00	100.00

Summary of Basis of Allotment:

Category	Number of valid applications received and considered for allotment	Number of Equity Shares accepted and allotted against Right Entitlements (A)	Number of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)
Direct	2178	87790387	11575631	99366018
Renouces	264	2382920	72767607	75150527
Total	2442	90173307	84343238	174516545

INTIMATIONS FOR ALLOTMENT / REFUND / REJECTION CASES: The dispatch of allotment advice cum refund information, as applicable, to the investors will be completed on or about August 20, 2024. The instructions to SCSBs for unblocking funds in case of ASBA applications were given on August 9, 2024. The listing application was filed with BSE on August 14, 2024. The credit of Rights Equity Shares in dematerialized form to respective demat account of allottees will be completed on or about August 20, 2024, by NSDL and CDSL respectively. For further details, see "Terms of the Issue - Allotment Advice or Refund/Unlocking of ASBA Accounts" beginning on page 170 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission. The trading is expected to commence on or about August 22, 2024. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on August 16, 2024.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM. DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way, be deemed or construed that the Letter of Offer has been cleared or approved by the BSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer in the full text of the "Disclaimer clause of BSE" beginning on page 137 of the Letter of Offer. Unless otherwise specified, all capitalized terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

COMPANY SECRETARY	REGISTRAR TO THE ISSUE
LESHA INDUSTRIES LIMITED Corporate Identification Number: L27100GJ1992PLC018607; Registered Office: 7 th Floor, Ashoka Chambers, Mithakali Six Roads, Ahmedabad-380006, Gujarat, India; Contact Number: +91-79-26463227; Contact Person: Ms. Maitri Kansara, Company Secretary and Compliance Officer; Email ID: info@lesha.in Website: www.lesha.in	 PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Unit No. 9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Near LodhaExcelus, Lower Parel (E), Mumbai - 400011 Telephone: +91 22 4961 4132 Email: support@purvashare.com Website: https://www.purvashare.com/ SEBI Registration: INR000001112 - Contact Person: Deepali Dhuri

Investors may contact the Registrar to Issue / Company Secretary in case of any Pre-Issue / Post-Issue related problems such as non-receipt of Allotment advice/demat credit etc.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar of the Issue, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the applicant, contact numbers, e-mail address of the sole/ first holder, demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSBs where the application form or the plain paper application, as the case may be, was submitted by the Investors, along with a photocopy of the acknowledgement slip (in case of ASBA process). For details on the ASBA process, see "Terms of the Issue" beginning on page 142 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

Place : Ahmedabad

Date : 20-08-2024

For LESHA INDUSTRIES LIMITED

Sd/ Leena Ashok Shah

Managing Director

DIN: 02629934

Disclaimer: The Letter of Offer is available on the website of SEBI at www.sebi.gov.in and the Stock Exchange where the Equity Shares are listed, i.e., BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 21 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States, and any Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933,

