

Date: August 26, 2024

BSE Limited Department of Corporate Relations Pheroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 (SCRIP CODE - 524804)	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor Plot No. C/1, G Block Bandra - Kurla Complex, Mumbai - 400 051 (Symbol - AUROPHARMA)
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Sub: Extinguishment of 51,36,986 (Fifty One Lakh Thirty Six Thousand Nine Hundred and Eighty Six only) fully paid-up equity shares having a face value of ₹ 1/- (Rupees One only) each (“Equity Shares”) of Aurobindo Pharma Limited (“Company”) bought back at a price of ₹ 1,460/- (Rupees One Thousand Four Hundred and Sixty only) per Equity Share payable in cash for an aggregate amount not exceeding ₹ 749,99,99,560/- (Rupees Seven Hundred and Forty Nine Crore Ninety Nine Lakh Ninety Nine Thousand Five Hundred and Sixty only) on a proportionate basis through tender offer route (“Buyback”), pursuant to the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (“Buyback Regulations”).

Dear Sir / Madam,

This is further to our letters dated Monday, July 22, 2024, Thursday, August 01, 2024 and Wednesday, August 21, 2024 whereby we had submitted the public announcement dated Friday, July 19, 2024 (“**Public Announcement**”), the letter of offer dated Thursday, August 01, 2024 (“**Letter of Offer**”) and the post buyback public advertisement dated Tuesday, August 20, 2024 respectively, pertaining to the captioned Buyback.

Pursuant to Regulations 11 and 24(iv) of the Buyback Regulations, this is to inform you that the Company has extinguished 51,36,986 Equity Shares which were in dematerialized form.

In view of the above, please see below the reconciliation of the share capital of the Company, pre and post extinguishment:

Sr. No.	Particulars	No. of Equity Shares	Amount (in ₹)
1.	Pre-extinguishment: Issued, subscribed and fully paid-up share capital	58,59,38,609 Equity Shares of ₹ 1/- each	58,59,38,609
2.	Less: Equity Shares bought-back and credited to the account of the Company		
	a) Dematerialized Form	51,36,986	51,36,986
	b) Physical Form	Nil	Nil
3.	Post extinguishment: Issued, subscribed and fully paid-up share capital	58,08,01,623 Equity Shares of ₹ 1/- each	58,08,01,623

AUROBINDO PHARMA LIMITED

(CIN : L24239TG1986PLC015190)

www.aurobindo.com

PAN No. AABCA7366H

Corp. Off.: Galaxy, Floors: 22-24, Plot No.1, Survey No.83/1, Hyderabad Knowledge City, Raidurg Panmaktha, Ranga Reddy District, Hyderabad – 500 032, Telangana, India.

Tel : +91 40 6672 5000 / 6672 1200 Fax: +91 40 6707 4044.

Regd.off.: Plot No.2, Maithrivihar, Ameerpet, Hyderabad -500038 T.S., INDIA Tel: +91 4023736370/23747340 Fax: +91 4023741080/23746833

Email: info@aurobindo.com Website: www.aurobindo.com

We further enclose:

- (i) Copy of the letter dated Thursday, August 22, 2024 received from National Securities Depository Limited and Central Depository Services (India) Limited confirming the extinguishment of 51,36,986 Equity Shares as **Annexure A**;
- (ii) Certified true copy of the certificate dated Monday, August 26, 2024 confirming the particulars of the 51,36,986 Equity Shares extinguished and destroyed, in compliance with Regulation 11 of the Buyback Regulations as **Annexure B**;
- (iii) The pre and post Buyback shareholding pattern of the Company as **Annexure C**.

Capitalised terms used and not defined herein shall have the meaning ascribed to them in the Letter of Offer.

We request you to kindly take the above on record.

Thanking you,
For **AUROBINDO PHARMA LIMITED**

B Adi Reddy
Company Secretary & Compliance Officer

Encl: As above.

National Securities Depository Limited

Ref : II/CA/COM/69286/2024

August 22, 2024

Mr. A Mohand Rami Reddy
G.M. (Legal) & Company Secretary
Aurobindo Pharma Limited
Plot No. 2, Maitrivihar
Ameerpet
Hyderabad - 500038

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; KFIN TECHNOLOGIES LIMITED.. , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE406A01037	AUROBINDO PHARMA LIMITED EQ NEW F.V. RE 1/-	Debit	1	5,136,986.000	21/Aug/2024

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Digitally Signed By
Name: RAKESH M MEHTA
Date: 22/08/2024 11:47:05
Reason: Authentication
Location: NSDL, Mumbai

3rd - 7th Floor, Naman Chambers, Plot C32, G - Block, Bandra Kurla Complex, Bandra (E), 400 013, India
Tel.: 91-22-2499 4200 | Fax: 91-22-2497 6351 | CIN-U74120MH2012PLC230380 | Email: info@nsdl.com | Web: www.nsdl.co.in



Central Depository Services (India) Limited

CDSL/OPS/RM/2023-24/25121

22-August-2024



The Company Secretary
AUROBINDO PHARMA LIMITED
THE WATER MARK BLDG, PLT NO 11
SUR NO 9, HITECH CITY
KONDAPUR
HYDERABAD 500084

Dear Sir,

Sub: Buyback of Equity Shares (ISIN INE406A01037).

With reference to the captioned subject, this is to inform you that we have noted that the company has bought back 5136986 Equity Shares. The Capital of the company after this buyback as recorded with CDSL is Rs. 58,08,01,623/-. (58,08,01,623 Equity Shares of Rs.1/- each)

If you require any clarifications in this regard please feel free to call the undersigned on 022-2305 8680 or Ms. Richa Mehta on 022-2305 8685 or email at nilesht@cdslindia.com ; richam@cdslindia.com

Thanking you.

Yours sincerely,
For **Central Depository Services (India) Limited**

NILESH
ABA
TAWDE
Digitally signed by
NILESH ABA TAWDE
Date: 2024.08.23
13:47:24 +05'30'

Nilesh Tawde
Manager – Operations

Cc to: The General Manager – Listing – BSE.
The Asst. Vice President – Listing – NSE.

**CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY
AUROBINDO PHARMA LIMITED ("COMPANY")**

This certificate is being made in compliance with the requirements of Regulation 11(iii) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended from time to time ("Buyback Regulations").

Pursuant to the Public Announcement dated Friday, July 19, 2024 published on Monday, July 22, 2024, the Letter of Offer dated Thursday, August 01, 2024 ("Letter of Offer") and post buyback public advertisement dated Tuesday, August 20, 2024 which was published on Wednesday, August 21, 2024, the tendering period for the buyback of fully paid up equity shares of the Company, having a face value of ₹ 1/- each ("Equity Share"), opened on Monday, August 05, 2024, and closed on Friday, August 09, 2024 (both days inclusive) ("Tendering Period"). The following are the details of 51,36,986 Equity Shares bought back by the Company during the Tendering Period and extinguished on Wednesday, August 21, 2024.

A. Particulars of extinguishment of Equity Shares bought back in dematerialized form:

Name of the Depository	DP Name and DP ID	Company's client ID	Date of Extinguishment	No. of Equity Shares Extinguished
NSDL	Stock Holding Corporation of India Limited [IN301330]	40630602	August 21, 2024	51,36,986
Total (A)				51,36,986

B. Particulars of extinguishment of Equity Shares bought back in physical form:

Sr. No	Registered Folio No	Certificate No	Distinctive No of Shares	No of Equity Shares Extinguished
Nil				

C. Total number of Equity Shares extinguished / destroyed:

Total number of equity shares extinguished (A+B)	51,36,986
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D. Reconciliation of share capital:

SR. NO.	PARTICULARS	AMOUNT (IN ₹)
A	AUTHORISED SHARE CAPITAL	
	4,54,29,93,820 Equity shares of ₹ 1/- each	4,54,29,93,820
	2,12,10,000 preference shares of ₹ 100/- each	2,12,10,00,000
	Total	6,66,39,93,820
B	ISSUED, SUBSCRIBED AND FULLY PAID UP SHARE CAPITAL PRE BUYBACK	
	58,59,38,609 Equity Shares of ₹ 1/- each	58,59,38,609
C	ISSUED, SUBSCRIBED AND FULLY PAID UP SHARE CAPITAL POST BUYBACK	
	58,08,01,623 Equity Shares of ₹ 1/- each	58,08,01,623

It is certified that the above Equity Shares of the Company were extinguished in compliance with, and in accordance with the provisions of Regulation 11 of the Buyback Regulations.

<p>For Aurobindo Pharma Limited Digitally signed by KAMBAM NITHYANANDA REDDY Date: 2024.08.26 12:48:49 +05'30' K. Nityananda Reddy Managing Director DIN: 01284195 Place: Hyderabad Date: August 26, 2024</p>	<p>For Aurobindo Pharma Limited Digitally signed by MADAN MOHAN REDDY METTU Date: 2024.08.26 12:48:04 +05'30' Mettu Madan Mohan Reddy Whole-time Director DIN: 01284266 Place: Hyderabad Date: August 26, 2024</p>	<p>For Aurobindo Pharma Limited Digitally signed by BADDIGAM ADI REDDY Date: 2024.08.26 12:47:06 +05'30' B. Adi Reddy Company Secretary and Compliance Officer Membership No.: ACS 13709 Place: Hyderabad Date: August 26, 2024</p>
<p>A MOHAN RAMI REDDY Digitally signed by A MOHAN RAMI REDDY Date: 2024.08.26 13:16:23 +05'30' A. Mohan Rami Reddy, Practicing Company Secretary (Secretarial Auditor) Membership No. 2147 COP No. 16660 Place: Hyderabad Date: August 26, 2024</p>	<p>For KFin Technologies Limited (Registrar to the Buyback) MURALI KRISHNA MALAPAKA Digitally signed by MURALI KRISHNA MALAPAKA Date: 2024.08.26 12:59:38 +05'30' M. Murali Krishna Sr. Vice President Place: Hyderabad Date: August 26, 2024</p>	

Enclosed: Confirmation dated Thursday, August 22, 2024 issued by NSDL for extinguishment of Equity Shares in dematerialized form.

CC:

**Axis Capital Limited
(Manager to the Buyback)**
1st Floor, Axis House
C-2 Wadia International Centre, P. B. Marg, Worli
Mumbai - 400 025, Maharashtra, India.

Annexure C

Category of Shareholder	Pre-Buy Back#		Post Buy Back*	
	No. of Equity Shares	% of total outstanding Equity Shares	No. of Equity Shares post Buyback*	% of total outstanding Equity Shares
Promoter & Promoter Group and persons acting in concert (A)	30,35,15,471	51.80	30,09,48,721	51.82
Shareholding of non-promoters (B)	28,24,23,138	48.20	} 27,98,52,902	48.18
Foreign Investors (OCBs/ FIIs/ NRIs/ Non-residents/ Non-domestic companies)	10,17,78,928	17.37		
Indian Financial Institutions/ Banks/ Mutual Funds/ Government Companies	14,14,24,962	24.14		
Others (Individuals, Bodies Corporate, Employees, etc.)	3,92,19,248	6.69		
Total (A+B)	58,59,38,609	100.00	58,08,01,623	100.00

As on the Record Date

* Post extinguishment of 51,36,986 (Fifty One Lakh Thirty Six Thousand Nine Hundred and Eighty Six only) Equity Shares accepted in the Buyback.

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