AUROBINDO
Committed to healthier life!

Aurobindo Pharma Limited

Investor Presentation

September 2021

Disclaimer

This presentation is provided for informational purposes only and does not constitute or form part of any offer or invitation to sell or issue, or any solicitation of any offer to purchase or subscribe for any interest in or securities of Aurobindo Pharma Limited, nor shall it, or any part hereof, form the basis of, or be relied on in connection with, any contract therefore.

This presentation contains statements that constitute “forward looking statements” including and without limitation, statements relating to the implementation of strategic initiatives, and other statements relating to our future business developments and economic performance.

While these forward-looking statements represent our judgment and future expectations concerning the development of our business, such statements reflect various assumptions concerning future developments and a number of risks, uncertainties and other important factors could cause actual developments and results to differ materially from our expectations. These factors include, but are not limited to, general market, macro-economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, regulatory and legislative developments, and other key factors that we have indicated could adversely affect our business and financial performance.

Aurobindo Pharma undertakes no obligation to publicly revise any forward-looking statements to reflect future events or circumstances.

This document is strictly confidential and may not be disclosed, reproduced or redistributed, in whole or in part, to any other person.

Index

Company Overview

Company overview

#1

Largest generics Company in the US (by Rx dispensed)**

2nd

Largest (by revenues) listed Indian pharmaceutical company

#46

Ranked amongst global pharma companies (up from #50 last year)^

>40 Bn

Diverse dosage form manufactured in FY21

10

Amongst top 10 generic companies in 7 out of 11 countries in Europe@

$3.3 Bn

Global revenues - FY21

27

Manufacturing & packaging facilities globally

>24,000

Global Employee strength

Source: ^Pharmexec.com; *As per FY21 revenue; **IQVIA MAT June 2021 data; @IQVIA MAT Q4 2020

Journey so far…

1992-2002

1992
- Commenced API Exports

1994
- Initial Public Offering
- Started formulations production

2006 - 2010

2007
- Acquired formulations facility in US (AuroLife) and in Netherlands (Pharmacin)

2010
- Commenced operations of SEZ Unit VII and AuroLife, US facilities

2012
- First approval of controlled substance formulations in US
- Set up AuroPeptide to foray into peptides

2011-2014

2013
- Commenced marketing specialty injectables in US through AuroMedics
- Building capabilities in Penems, Oncology & Bio-catalysis

2014
- Acquired commercial operations from Actavis in Europe
- Acquired US dietary supplements company, Natrol

2016 - 2017

2016
- Entered Biosimilars and Vaccines segment
- Filed first peptide DMF

2017
- Acquired Generis in Portugal
- Commissioned fully automated distribution centre in the US, meeting all track-and trace requirements and enhancing supply chain excellence

2018-2019

2019
- Acquired Apotex's businesses in 5 European countries
- Acquired portfolio of 7 marketed branded oncology injectables from Spectrum Pharma Inc.
- Started clinical trials for first biosimilar
- Started setting up an oral solid manufacturing facility at Taizhou for China

2020 - 2021

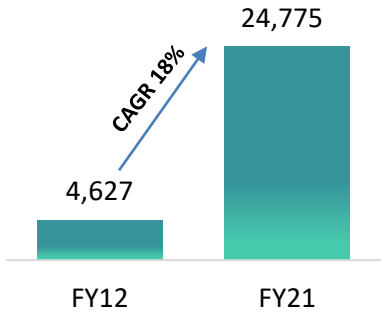
2020
- Filed first metered dose inhaler (MDI) in USA
- Received approval for first Nasal product
- Divested Natrol, Dietary supplements business
- Turned into a net cash company

2021
- Received first approval in China from our India facility
- Started Phase III clinical trials for PCV
- Acquired 9 OTC brands

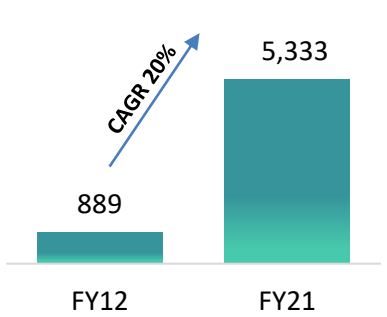
As per calendar year

Strengthened capabilities as a leading global generic player

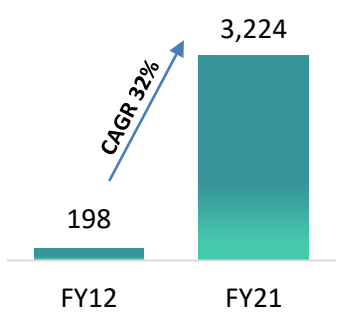
Revenue (Rs Crore)



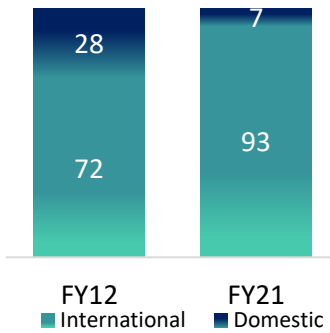
EBITDA (Rs Crore)



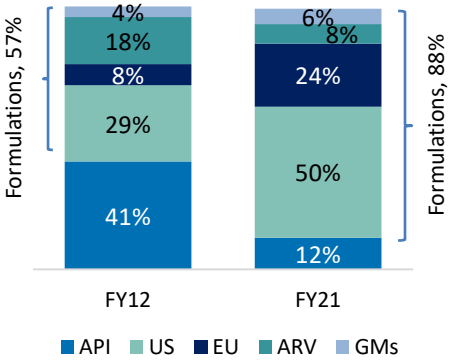
Net Profit (Rs Crore)*



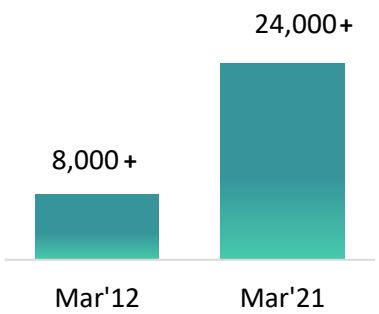
Geographical Revenue Mix



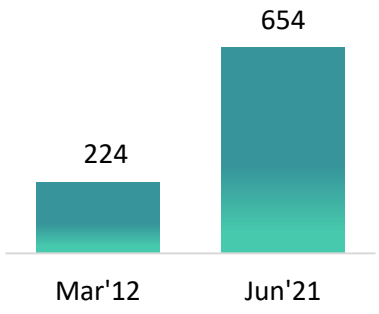
Business Mix



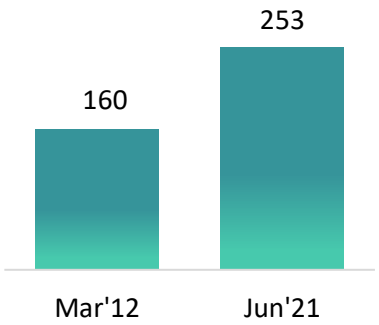
Employee Base



Total ANDA Filings



US DMFs – Filing Status



GMs: Growth Markets; * Net profit is adjusted for exceptional items (net of tax)

Core strengths

Scale & Diversity

- Amongst Top 3 players (mkt share) in >60% of commercial portfolio in US(1) in terms of Rx (prescriptions)
- Manufacturing over 40 bn dosage forms including oral solids, liquids, injectables (and other sterile products)
- 8 R&D centres, including dedicated centres complex products like for inhalation, transdermal, vaccines, etc
- Through M&As, added more specialized products, new technologies and scale in our core markets

Strengths

- Strong Balance Sheet with net cash position – agile to capitalise on opportunities inorganically
- High level of vertical integration; around 70% of API requirement is manufactured in-house
- Low product concentration in US; Top 25 products account for less than 35% of US business
- Commercial front end presence in key markets, inc US, EU, Canada, etc. Overall reach in 155+ markets
- Track record of successfully integrating complex acquisitions

(1) Source: IQVIA QTR Jun 2021; (2) As on 30th June 2021; (3) Tentative approvals include 8 ANDAs approved under PEPFAR

Successfully integrated and synergized acquisitions

Actavis

€30 mn

>> Access to 7 countries in Western Europe with an established hospitals sales network

>> Opportunity to leverage global pipeline and expand scale to achieve operating leverage

NATROL

$134 mn

>> Foray into dietary supplements with one of the largest suppliers to major retailors in the US

>> ***Divested in Oct'2020 for $550 mn*** **(>4x MoM)**

APOTEX

€74 mn

>> Entry into higher margin Eastern EU markets (Poland & Czech Republic)

>> Significant OTC presence

>> Levers to rationalize costs and improve margins

Generis

€135 mn

>> Consolidates Company's position in Europe making it the largest generic player in Portugal

>> Large manufacturing facility in Amadora, Portugal with an annual capacity of 1.2bn units

SPECTRUM PHARMACEUTICALS *Redefining Cancer Care*

$160 mn upfront + milestones

>> 7 marketed branded oncology injectables, intellectual property and commercial infrastructure

>> Foray in branded oncology market

>> Aurobindo's front-end entity - Acrotech Biopharma Ltd

$104 mn

>> Acquired 6 complementary ANDAs and 9 currently marketed OTC brands to widen OTC presence

Business Highlights

Revenue break-up – FY21

Growth Markets – 6%*

>> 14% CAGR over FY17-21

>> Focus on select growth markets

>> Strong presence in Canada with a robust portfolio of 150+ registered products

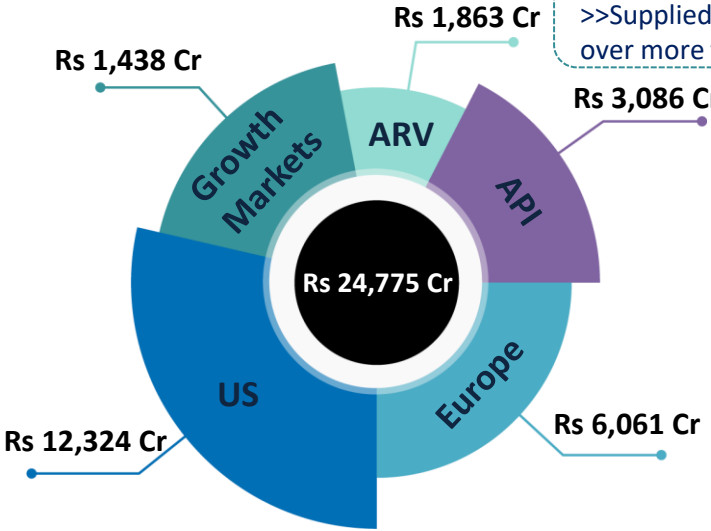
>> Received our first product approval for China market, from our Indian facility

US – 50%*

>> 13% CAGR over FY17-21

>> Among top 3 with over 60% of commercial portfolio in the US* in terms of prescriptions

>> Rx market share stood at 6.8% as per IQVIA data (achieved #1 in Jan- Mar 2021 quarter, on Rx dispensed).



ARV – 8%*

>> 9% CAGR over FY17-21

>> Filed over 1,100 ARV dossiers for registrations across the globe

>>Supplied life-saving ARVs to ~3 mn HIV patients over more than 125 countries

API – 12%*

>> Strategic business enabler for cost effective formulations

>> One of the largest manufacturers in the country

Europe – 24%*

>> 13% CAGR over FY17-21

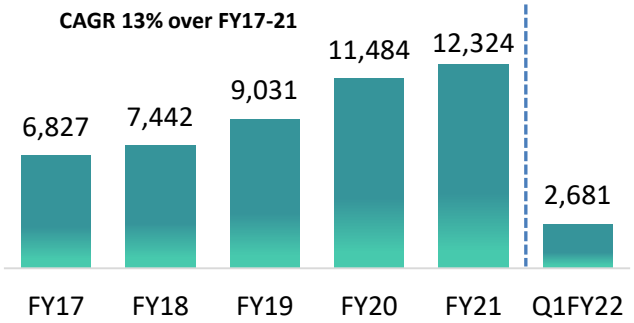
>> France, UK, Portugal and Germany are our top four markets in Europe

>> Pipeline of 250+ products under development

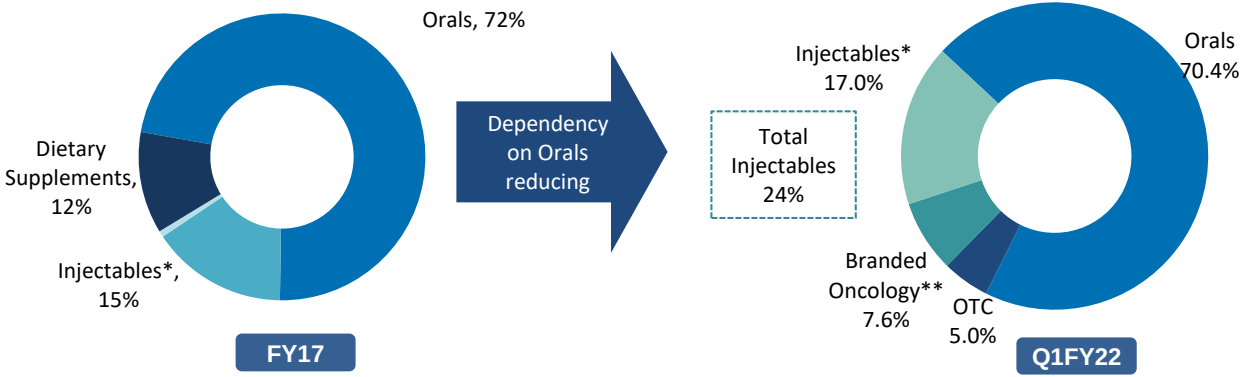
**of total revenues*

US business overview

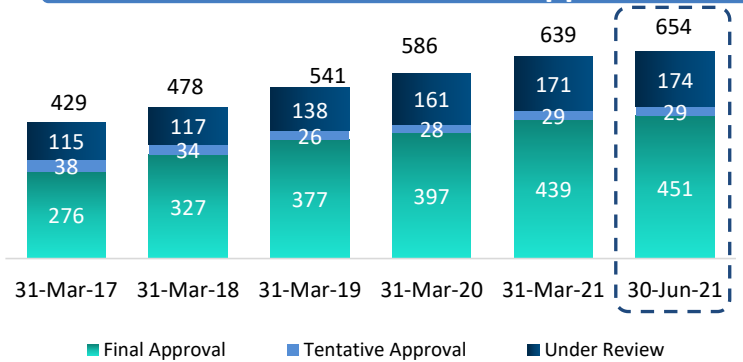
Revenue (Rs Crore)



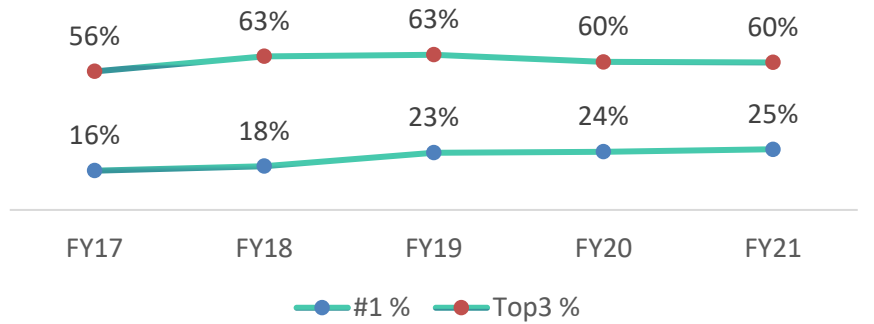
Diversifying product mix with rising focus on Injectables, non-orals



200+ ANDAs await Final Approval



#1 & Top 3 Ranking (% out of total marketed products)^



Tentative Approvals as on 30th June 2021 include 8 ANDAs approved under PEPFAR; *AuroMedics; **Oncology injectables acquired from Spectrum Pharmaceuticals; Awaiting final approval includes tentative approval; ^as per IQVIA data

US business segment-wise highlights

Orals

- ***70.4% of US business in Q1FY22***
- Filed 6 ANDAs in Q1FY22
- Awaiting approval for 109 ANDAs*
- Future pipeline includes
  - ➢ *Controlled substances with ADF*
  - ➢ *Oncology*
  - ➢ *505b2 products for select patient segments*

Injectables

- ***17% of US business in Q1FY22***
- Filed 2 ANDAs in Q1FY22
- Awaiting approval for 49 ANDAs*
- Future pipeline includes
  - ➢ *Complex injectables including depot injections*
  - ➢ *Oncology*
  - ➢ *Hormones*

Branded Injectables

- ***7.6% of US business in Q1FY22***
- Acquired portfolio of seven marketed oncology injectable products from Spectrum
- Launched in-licensed product Hemady last financial year

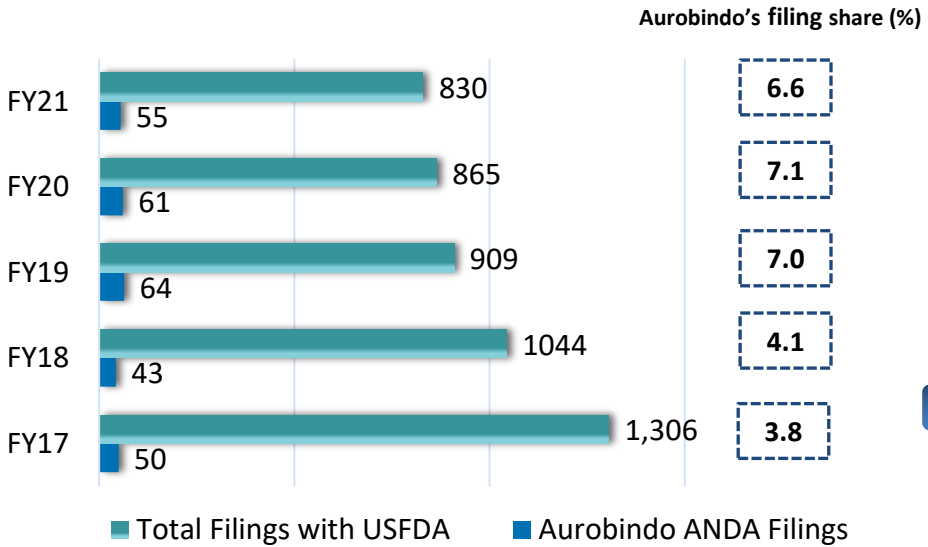
OTC

- ***5% of US business in Q1FY22***
- Awaiting approval for 12 ANDAs*
- Future pipeline includes
  - ➢ *Rx to OTC switch opportunities*
  - ➢ *Branded OTC*

**As on 30th June 2021 & excludes tentative approvals and tentative approvals under PEPFAR*

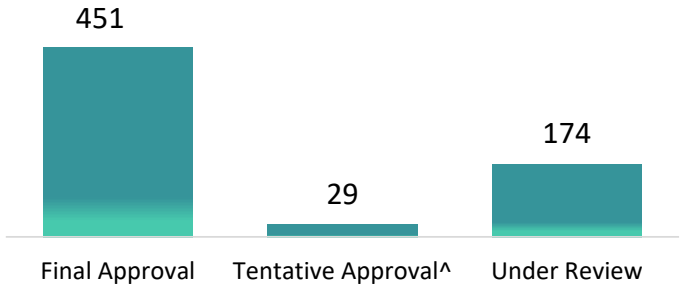
Commitment to deepen ANDA pipeline to fuel sustainable growth

Rising share of filings with US FDA

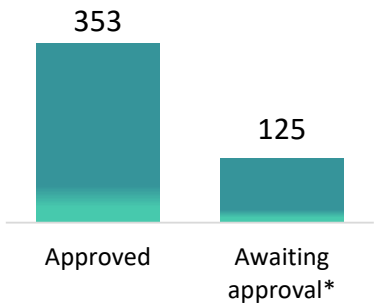


Remain among the highest filers of ANDAs globally

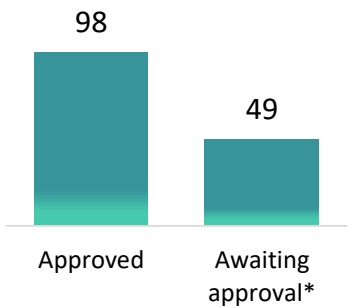
ANDA Filings



Non-Injectables



Injectables



^Tentative Approvals as on 30th June 2021 include 8 ANDAs approved under PEPFAR; **As on 30th June 2021 & excludes tentative approvals and tentative approvals under PEPFAR*

US: Expanding portfolio mix towards differentiated products

Unit wise ANDA Filings

Site	Details	Final Approval	Tentative Approval*	Under Review	Total
Unit III	Oral Formulations	113	9	5	127
Unit IV	Injectables & Ophthalmics	89	--	38	127
Unit VIB	Cephalosphorins Oral	11		1	12
Unit VII (SEZ)	Oral Formulations	135	13	21	169
Unit X	Oral Formulations	24	3	57	84
Unit XII	Penicillin Oral & Injectables	20			20
Aurolife & Aurolife - II	Orals & topicals	26	1	11	38
AuroNext	Penem Injectables	2			2
Eugia	Oral & Injectable Formulations	16	3	22	41
APL Healthcare	Oral Formulations	8		16	24
Auro Medics	Injectables	4		1	5
Others		3		2	5
Total		**451**	**29**	**174**	**654**

As per IQVIA June 2021, Addressable Market of US$ 113.3 Bn including ~US$ 98.3 Bn for Under Review and TAs

Therapy	ANDAs	Addressable Market Size (US$ Bn)
CNS	115	24.2
ARV**	39	4.8
CVS	95	27.7
SSP & Cephs	31	0.8
Anti-Diabetic	21	17.1
Oncology & Hormones	45	12.9
Gastroenterological	35	3.4
Controlled Substances	15	1.2
Respiratory (incl. Nasal)	18	0.8
Ophthalmic	15	0.6
Dermatology	4	1.0
Penem injectables	2	0.4
Others	219	18.4
Total	**654**	**113.3**

*Tentative Approvals (TAs) include 8 ANDAs approved under PEPFAR; ** Does not include the addressable market of the products approved under PEPFAR; Awaiting final approval includes Tentative Approvals

Europe business overview

Strong foothold in Europe

>> Operations in 11 countries with full fledged Pharmacy, Hospital and Tender sales infrastructure with commercialized 550+ INNs

>> Ranks amongst the Top 10 Generic companies in 7 countries including four of Top-5 EU countries@

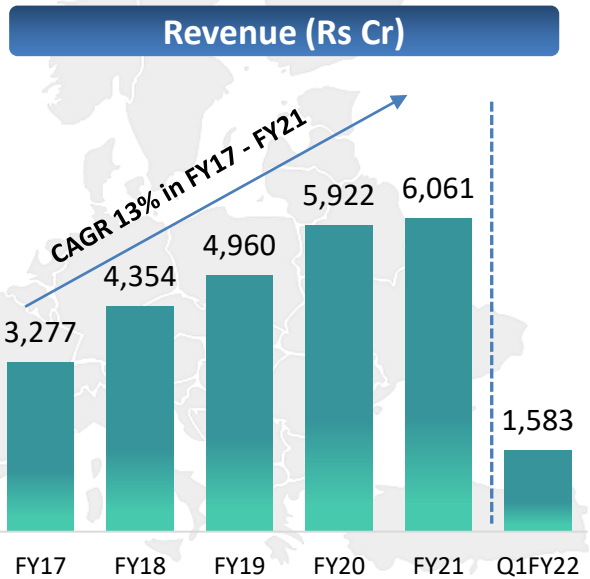
>> More than 50% of the products are now supplied from India, with increased sourcing from cost-effective sources over time

Apotex's businesses acquisition turnaround - improves profitability

- Acquired Apotex Inc's operations in 5 European countries in Feb 2019
  - Established Aurobindo as one of the leading generics companies in Europe
  - Gains well-established commercial network in 5 countries including those in Eastern European countries i.e. Poland and Czech Republic
- Profitability improved post integration with existing businesses, expanded product portfolio and shift of sourcing to cost effective manufacturing locations (India)

Key growth drivers

- Portfolio Expansion through launches of targeted Day 1 products, Niche low volume Injectables and Orals. Pipeline of over 250 products under development
- Opportunity of > $ 13 Bn in the medium term (2021-2023)#
- Future growth potential in countries like Italy, Spain, UK, Portugal & France as the penetration of generics improve



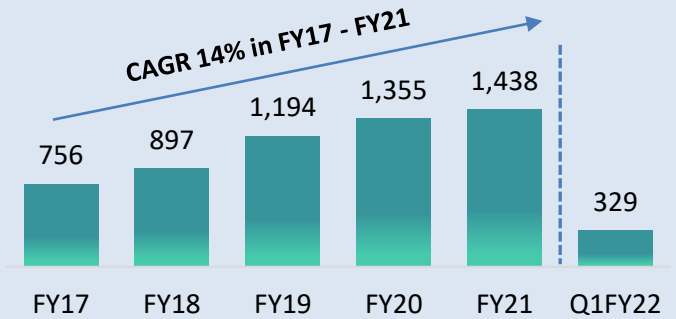
#As per internal estimates – Excluding biologics; @ Source: IQVIA MAT Q4 2020

Growth Markets and ARV business overview

Growth Markets Business

- Key current markets includes Canada, Brazil and South Africa. China to contribute from FY22
- Targeted to build branded generics presence in select markets
- In the process of strengthening operations and portfolio in specific identified countries
- Future product launches in Oncology and Specialty injectables

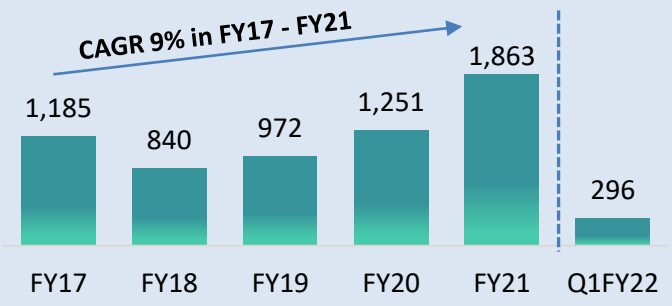
Revenue (Rs Cr)



ARV Business

- Focus on global tenders floated by Multi-Lateral Organizations like Global Fund, USAID/PEPFAR and Country specific MOH tenders
- Supplies life-saving ARV's to ~3 Mn HIV patients spread over more than 125 countries
- Comprehensive portfolio of 32 products in 1L Adults, 2L Adults and pediatric formulations
- Filed over 1,100 ARV dossiers for registrations across the globe
- Shift to Tenofovir, Lamivudine and Dolutegravir (TLD) boosted FY21 growth

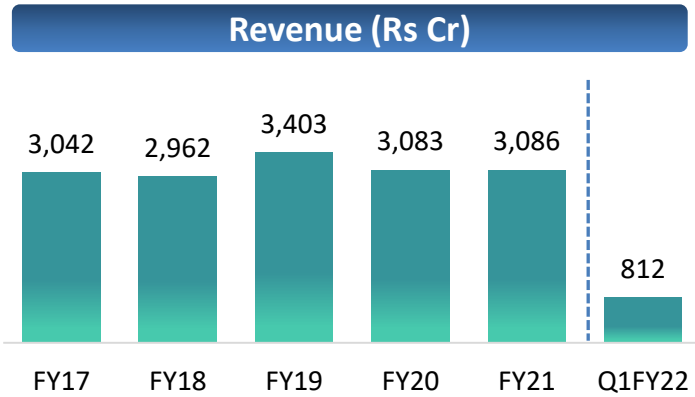
Revenue (Rs Cr)



API business overview

- API capacity is strategic in-terms of backward integration and supply reliability
- Installed API capacity of more than 18,000 MT's
- Customers include innovator and large generic companies
- API business continue to focus on complex products with varying volumes

- Focus on continuous improvement of manufacturing processes to meet market needs
- Continue to have sustained growth in more advanced regulated markets (EU, Japan & USA)
- API facilities have been inspected by various regulatory authorities including USFDA, UK MHRA, EDQM, Health Canada, ANVISA etc.



Key growth drivers

1

Contribution from complex and specialty pipeline

>> Majority of the R&D investments are directed towards complex and specialty products

>> Revenues from specialty products such as Biosimilars, Vaccines, Inhalers etc.

2

Scale-up Injectable business

>> Aim to reach $650-$700 mn of global injectable revenues by FY25

>> Dedicated injectable facility in Vizag for EU/RoW to drive growth

>> Approval and launch of complex injectables with limited competition to drive growth

3

Strengthen Base business

>> Cost control, along with higher scale of operations to drive operating leverage

>> Increasing market penetration in Europe and Growth Markets through a wide product portfolio leveraging global R&D strength

Sustainable Topline & Bottomline Growth

Specialty Pipeline

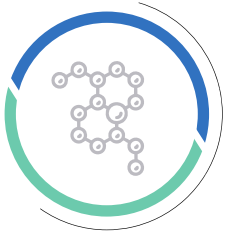
Focus on building a diverse and robust specialty products portfolio

Biosimilars

US$ 50 Bn

>> Portfolio of 15 products, inc both mammalian & microbial based products

>> ***Aim to file 2 products in FY22*** for Europe. Subsequently commence filing for US market from FY23



Oncology & Hormones

US$ 37 Bn

>> Working on 79 products

>> Filed 8 ANDAs, out of which 7 were injectables

>> Aim to file 10 ANDAs and launch 10 products in FY22

Vaccines

US$ 6.2 Bn^

>> Started phase III clinical trials for PCV, expected to compete by 1HFY23

>> Aim to commercialize by 2HFY23

Inhalers

US$ 10 Bn

>> Working on six MDIs and two DPIs

>> Filed first MDI in FY21

>> ***Aim to file second product in FY22***

>> State-of-the-art manufacturing facility with a high-speed filling machine in the US to be commissioned in CY 2021

^Market size of PCV vaccine

Addressable market size

Focus on building a diverse and robust specialty products portfolio

US$ 3.3 Bn

Depot Injections

>> Working on three depot injections

>> Exhibit batches for 2 products will start in the near-term

>> ***Aim to file first product by early FY23***

US$ 3 Bn

Transdermal Patches

>> Working on 9 transdermal patches

>> Endpoint studies would commence for the first set of products in FY22

>> Aim to file the first ANDA in FY22

US$ 4 Bn

Topicals

>> Total of 33 ANDAs in the pipeline

>> Filed two ANDAs and 25 products are under development

>> First clinical trial would start in FY22

US$ 1.2 Bn

Nasal Sprays

>> Commercialized 2 ANDAs in FY21

>> Filed one ANDA in FY21, remaining six are under development

>> ***Aim to file one ANDA in FY22***

Addressable market size

Enhanced research & development capabilities

1,700 Expert scientists & analysts globally + 8 R&D Centres

5 R&D centres in Hyderabad, >1,600 scientists & analysts

>> Focused on difficult to develop APIs, peptides, etc.

>> Dosage Form R&D for developing niche oral, sterile and specialty injectable products

>> Biologics: Developing diverse pipeline of biosimilars in Oncology and Immunology. CHO-GS based cell lines with productivity greater than 4.0 g/L

>> Developing PCV and other vaccines

1 R&D centre in Dayton, New Jersey, 25 scientists & analysts

>> Developing depot injectable and tamper/abuse-resistant technology products

>> Concentrating on development of various niche oral formulation and controlled substances

>> Portfolio of more than 30 products

1 R&D centre in Raleigh, North Carolina, 40 scientist and analysts

>> Developing various respiratory and nasal products, including inhalers

>> Derma Delivery portfolio including transdermal and topical products

>> Portfolio of more than 40 products

1 R&D centre in Pearl River, New York – 40 scientist and analysts

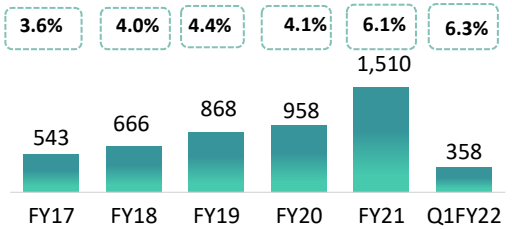
>> Developing a wide range of viral vaccines

>> Identified 4 products for development including one for treating Covid-19

>> All R&D centres have world-class talent and are equipped with state-of-the-art infrastructure

>> Supported by well qualified and trained Regulatory and Intellectual Property teams

R&D Spend – Rs Cr (as % of revenue)



Financial Overview

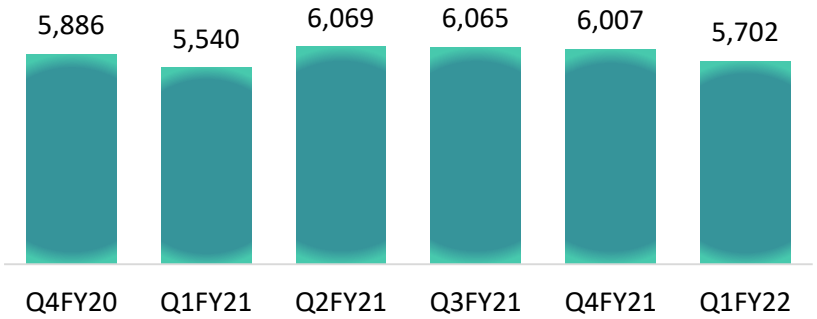
Financial performance over the years

Rs. Cr	FY17	FY18	FY19	FY20	FY21	Q1FY22
Revenue	**15,090**	**16,500**	**19,564**	**23,099**	**24,775**	**5,702**
Gross Profit	8,656	9,747	10,851	13,363	14,872	3,336
Gross Profit Margin	***57.4%***	***59.1%***	***55.5%***	***57.9%***	***60.0%***	***58.5%***
EBITDA	3,434	3,789	3,952	4,864	5,333	1,209
EBITDA Margin	***22.8%***	***23.0%***	***20.2%***	***21.1%***	***21.5%***	***21.2%***
Net Profit	**2,302**	**2,423**	**2,365**	**2,831**	**3,224***	**770**
Net Profit Margin	***15.3%***	***14.7%***	***12.1%***	***12.3%***	***13.0%***	***13.5%***
EPS (Rs.)	39.33	41.36	40.36	48.32	55.03**	13.14
Total Equity	9,374	11,682	13,892	16,818	21,929	22,873
Net Debt	2,851	3,508	5,010	2,718	-826	-12
RoCE (%)*	24.9%	22.7%	17.9%	18.2%	18.9%	17.9%
Net Debt / Equity (x)	0.30	0.30	0.36	0.16	-0.04	-0.001
Net Debt / EBITDA (x)	0.83	0.93	1.27	0.56	-0.15	-0.01

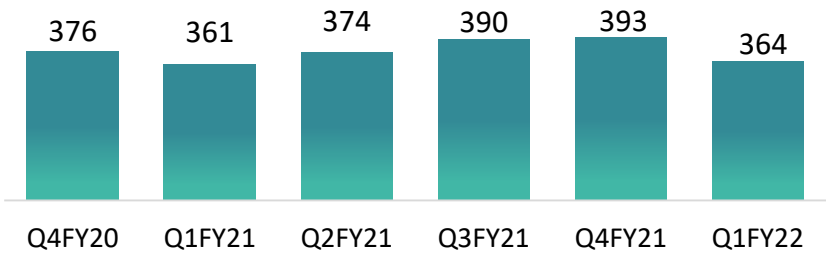
*Net profit excludes exceptional items (net of tax); ** EPS is calculated on adjusted net profit

Consistent quarterly performance (Ex Natrol)

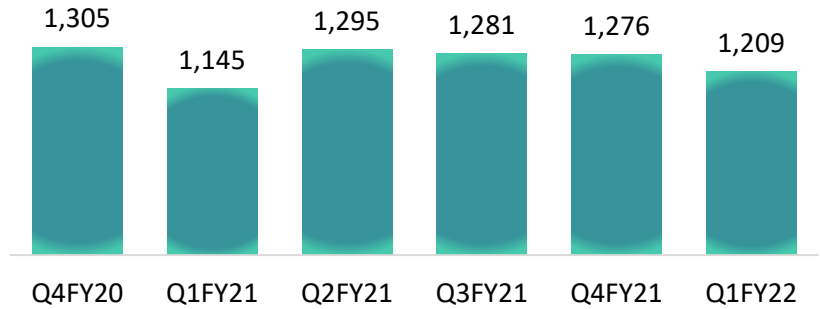
Revenue (Rs Cr)



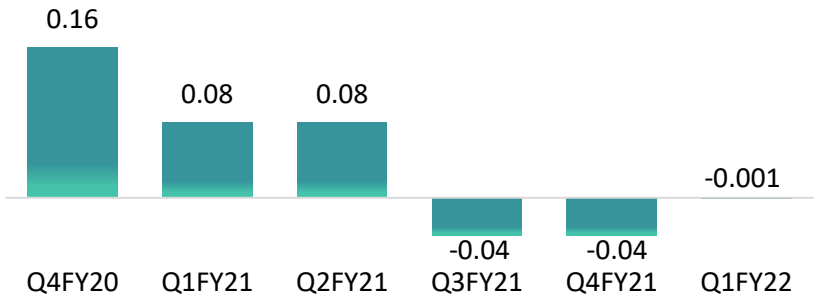
US Revenue ($ Mn)



EBITDA (Rs Cr)



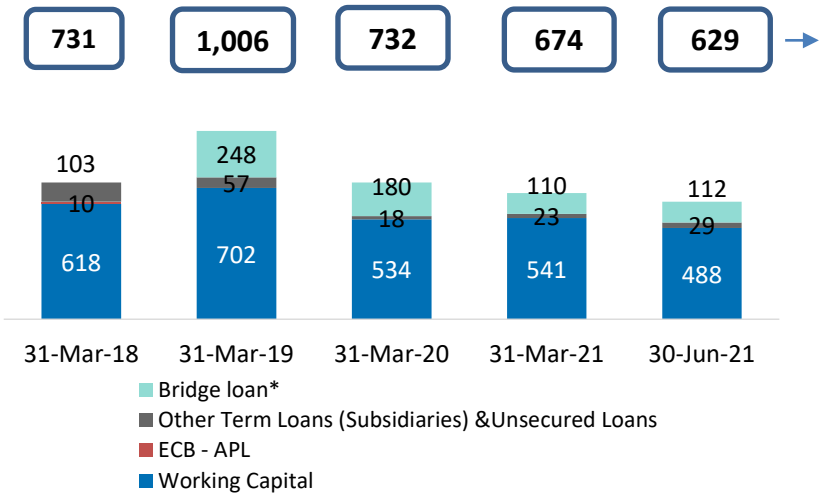
Net Debt to Equity*



*At the end of the quarter

Debt profile

Fx Loan US$ Mn



Debt as on (Rs Cr)	Mar-18	Mar-19	Mar-20	Mar-21	June-21
Closing Rate1 US$ = INR	65.17	69.15	75.66	73.11	74.33
Fx Loan restated in INR	4,766.9	6,959.0	5,549.2	4.928.8	4,675.5
Rupee Loan	4.1	8.1	16.9	43.6	38.4
Gross Debt	**4,771.0**	**6,967.1**	**5,566.1**	**4,972.4**	**4,713.9**
Cash Balance & Investments	1,263.6	1,959.1	2,847.7	5,798.3	4,725.4
Net Debt	**3,507.4**	**5,008.1**	**2,718.4**	**(826.0)**	**(11.5)**
Net Debt (US$ Mn)	**538.2**	**724.2**	**359.1**	**(113.0)**	**(1.5)**
Finance Cost	**2.0%**	**3.2%**	**2.1%**	**1.4%**	**1.1%**

	Q1 FY22
Cash Flow from Business after working capital & Others	62
Free cash before Capex and investments	**62**
Acquisition of ANDAs & OTC Brands	(104)
Capex	(64)
Free Cash Flow before dividend	**(106)**
Dividend	0
Free Cash flow after dividend	**(106)**

	Value (US$ Mn)
Opening Net Cash	70
Free Cash Flow	(106)
Closing Net Cash	(36)
Investments	37
Net Cash before Investments	**1**

*Loans taken for acquisitions and others
Fx Debt and Fx Cash Balance are reinstated

Annexure


AUROBINDO
Committed to healthier life!
203 Windsor Center Drive

Global regulatory filing details

Category	As at Mar 15	As at Mar 16	As at Mar 17	As at Mar 18	As at Mar 19	As at Mar 20	As at Mar 21	As at Jun 21	Approvals
Formulations									
US*	376	398	429	478	541	586	639	654	480 (FA: 451, TA:29)
Europe**	1,756	2,224	2,521	2,848	3,003	3,214	3,374	3,456	2,761 Dossiers (328 products)
SA**	345	376	401	415	430	436	348	358	238 Registrations (113 products)
Canada***	83	105	121	137	150	160	185	195	156 products
Total	**2,560**	**3,103**	**3,472**	**3,878**	**4,124**	**4,396**	**4,546**	**4,663**	
API									
US***	192	205	220	227	242	254	252	253	
Europe**	1,601	1,689	1,735	1,814	1,834	1,861	1,884	1,900	
CoS	114	118	125	131	139	147	157	158	
Others**	681	715	749	803	932	1,096	1,223	1,251	
Total	**2,588**	**2,727**	**2,829**	**2,975**	**3,147**	**3,358**	**3,516**	**3,562**	

*Includes filings made from AuroLife Pharma LLC, USA (net of ANDAs withdrawn)

**includes multiple registration; ***excludes withdrawn

@The number of filings in South Africa has come down from 436 as on 31st Mar 2020 to 358 as on 30th June 2021 due to SAHPRA backlog clearance program. As per the program, long awaiting pending dossiers are now resubmitted and some of the dossiers are withdrawn

Extensive manufacturing base – Domestic units

Formulation

Unit III
Non-antibiotics, Orals

Eugia Unit III
Injectable, Non-antibiotics, Ophthalmic

Unit VIB
Cephalosporins/Orals

Unit VII
Non-antibiotics, ARVs/Orals

Unit XII
Antibiotics, Injectables & Orals

Eugia II
(Formerly known as Auronext)

Eugia
Oncology & Hormones

Unit XV
Non-antibiotics, Solid & Liquid Orals (EU)

Wytells Pharma Unit I
Antibiotics, Injectables

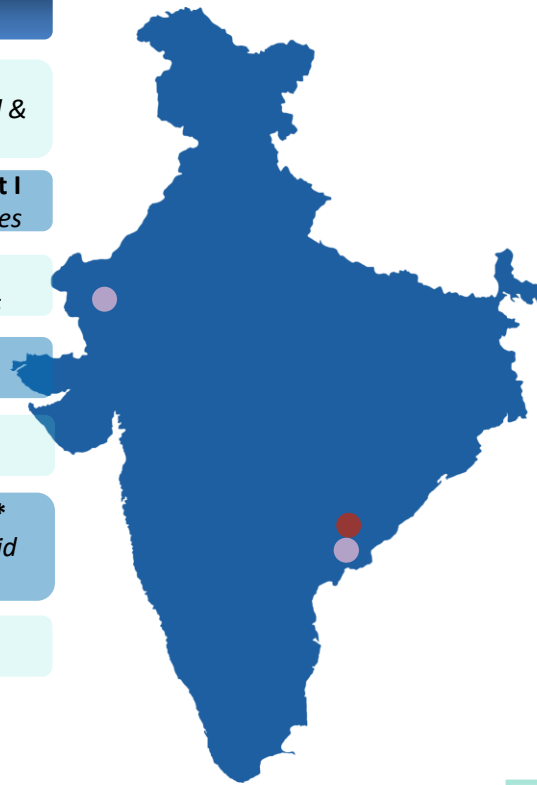
APL Healthcare I
Pharma OTC, Orals

Curateq**
*Biosimilars^*

Unit XVIII
*Vaccines^*

APL Healthcare IV*
Non-antibiotics, Solid Orals

APL Healthcare III
Derma



API

Unit I
General APIs, Cephalosporins, Oncology

Unit II
Intermediates for non-antibiotics & penems

Unit V
Antibiotics (Sterile & Non-Sterile)

Unit VIA
Cephalosporins (Sterile)

Unit VIII
ARV,CVS,CNS (Non-Sterile)

Unit XVII
Formerly known as Silicon LS

Unit IA
Cephalosporins

Unit IX
Intermediates

Unit XI
Non-antibiotics

Unit XIV
CVS, Anti-fungal

Penems
Non-sterile

AuroNext
Penems (Sterile)

AuroPeptide
Peptides

- Wytells pharma Unit I was formerly known as Unit XVI
- Eugia Unit III was formerly known as Unit IV

**Formerly known as Unit XVII
*Formerly known as Unit X

Formulation units
API units

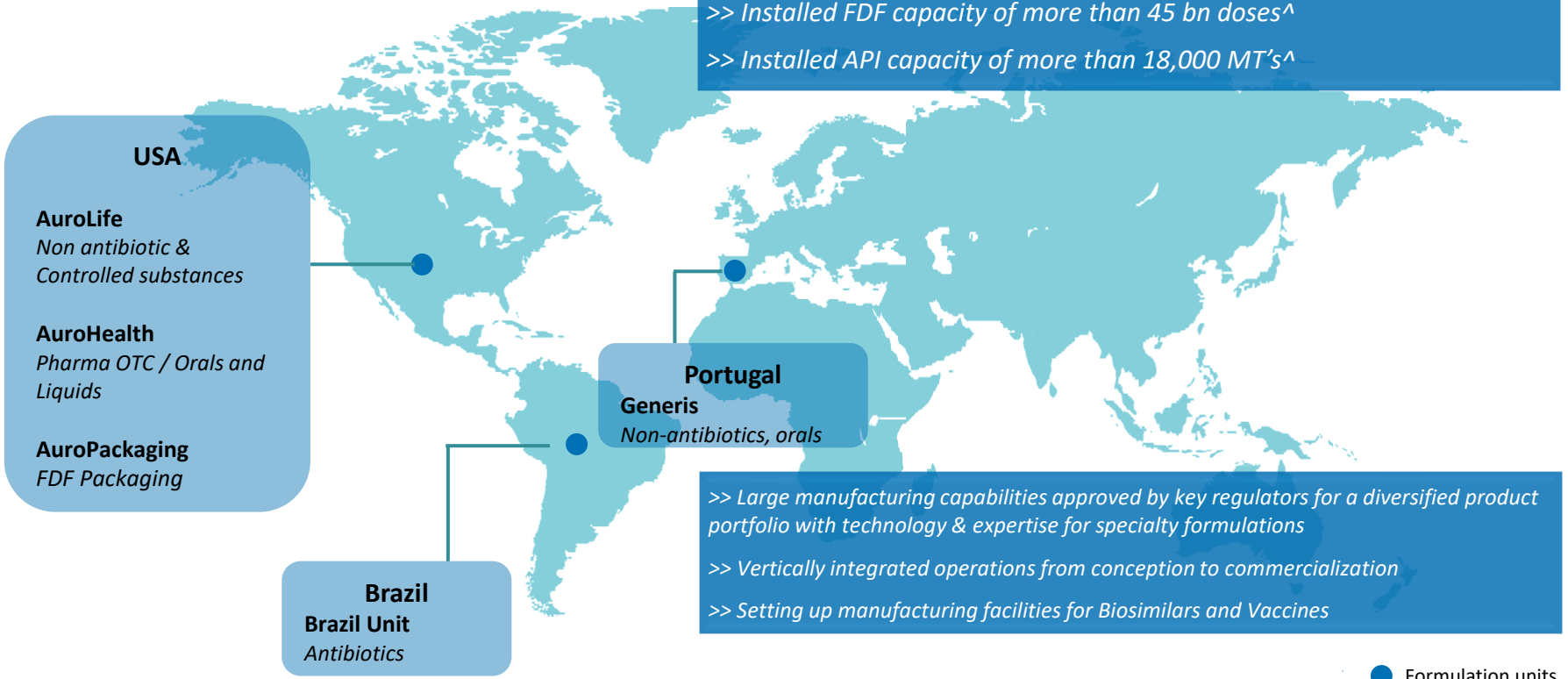
>> Strength in process chemistry and benefits of large scale enables us to be a cost-effective supplier of APIs

^yet to start commercial production

Extensive manufacturing base – Overseas units

*>> Installed FDF capacity of more than 45 bn doses^*

*>> Installed API capacity of more than 18,000 MT's^*



>> Large manufacturing capabilities approved by key regulators for a diversified product portfolio with technology & expertise for specialty formulations

>> Vertically integrated operations from conception to commercialization

>> Setting up manufacturing facilities for Biosimilars and Vaccines

Formulation units

API units

^ excludes current capacity expansion plans

Environment, Health & Safety

40,000 MWH

Power generated from solar power

52,725 tCO2e

Reduction in carbon emissions

60,000+

Trees planted over a period of 5 years

Resilient response to Covid-19

>> Safeguarding employees

- Constitution of Apex Medical Council
- Covid-19 Health Care Center
- Medical Awareness Programme

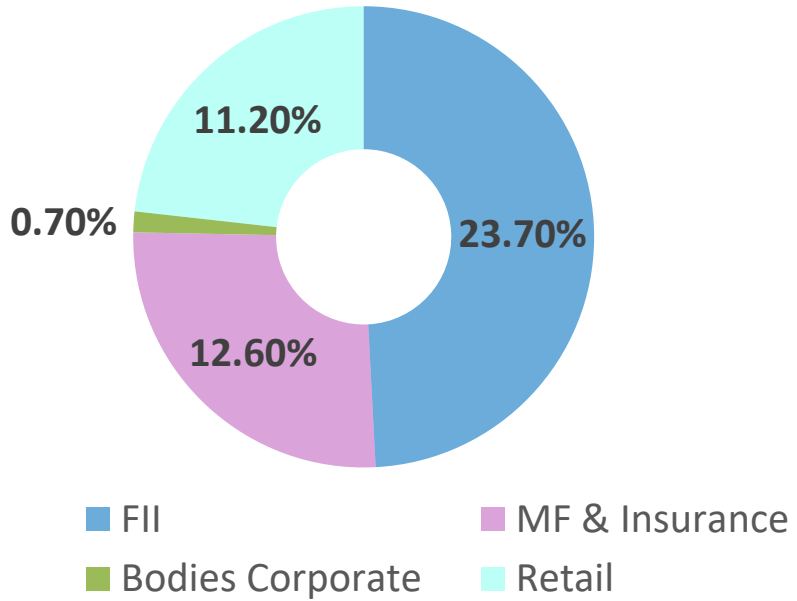
>> Community care

- Provided Ambulances to Government organizations
- 50,000 cubic meters of medical grade oxygen

Shareholding pattern

Group	As on 31 Mar 18	As on 31 Mar 19	As on 31 Mar 20	As on 31 Mar 21	As on 30 June 21
Promoter Group	51.9%	51.9%	52.0%	51.9%	51.8%
FII	18.0%	21.5%	22.3%	24.4%	23.7%
MF & Insurance	15.6%	13.7%	12.6%	10.9%	12.6%
Other Bodies Corporates	2.9%	2.9%	1.3%	1.1%	0.7%
Retail Investors	11.4%	10.0%	11.8%	11.7%	11.2%
Total	**100%**	**100%**	**100%**	**100%**	**100%**
Equity Shares (in Cr)	58.6	58.6	58.6	58.6	58.6
Face Value (INR)	1	1	1	1	1
Equity Capital (INR Cr)	58.6	58.6	58.6	58.6	58.6
M-Cap at close (INR Bn)	326.8	459.4	242.0	516	568
Shareholder family (# '000)	**218.0**	**181.1**	**206.8**	**232.6**	**243.3**

Non-Promoter Holding: 48.2% as on 30th June 2021



APL has not raised any funds post IPO

Thank You

For more information, contact

Arvind Bothra

Investor Relations | Corporate Communications

+91 40 6672 5401

ir@aurobindo.com

www.aurobindo.com